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13 Attorneys for USACM Liquidating Trust

14 **UNITED STATES BANKRUPTCY COURT**
15 **DISTRICT OF NEVADA**

16 In re:

17 USA Commercial Mortgage Company,
18 USA Capital Realty Advisors, LLC,
19 USA Capital Diversified Trust Deed Fund,
20 LLC,
21 USA Capital First Trust Deed Fund, LLC,¹
22 USA Securities, LLC,²

23 Debtors.

24 Affects:

- 25 All Debtors
- 26 USA Commercial Mortgage Company
- 27 USA Capital Realty Advisors, LLC
- 28 USA Capital Diversified Trust Deed Fund, LLC
- 29 USA Capital First Trust Deed Fund, LLC
- 30 USA Securities, LLC

31 Case No. BK-S-06-10725-LBR
32 Case No. BK-S-06-10726-LBR
33 Case No. BK-S-06-10727-LBR¹
34 Case No. BK-S-06-10728-LBR¹
35 Case No. BK-S-06-10729-LBR²

36 **CHAPTER 11**

37 Jointly Administered Under Case No.
38 BK-S-06-10725 LBR

39 **Notice of Entry of Order Sustaining
40 Third Omnibus Objection of the
41 USACM Liquidating Trust to Proofs
42 of Claim Based, in Whole or in Part,
43 upon Investment in the Riviera –
44 Homes for America Holding Loan**

45 **PLEASE TAKE NOTICE** that an Order Sustaining Third Omnibus Objection of
46 the USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, upon
47 Investment in the Riviera – Homes for America Holding Loan [DE 5950] was entered on

48 ¹ This bankruptcy case was closed on October 12, 2007.

49 ² This bankruptcy case was closed on December 26, 2007.

LEWIS
AND
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1 the 10th day of March 2008, a true and correct copy of which is attached hereto as Exhibit
2 1.

3 RESPECTFULLY SUBMITTED March 14, 2008.

4
5 **LEWIS AND ROCA LLP**

6 By /s/ RC (#006593)
7 Susan M. Freeman
8 Rob Charles
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, US Mail, postage prepaid, on
13 March 14, 2008 to the parties listed on
14 Exhibit A to the attached order.

15 /s/ Christine E. Laurel
16 Christine E. Laurel
17 Lewis and Roca

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